

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 13, 2004

REGISTRATION NO.: 24646
BONDS ISSUED BY: Camden County, Missouri
AMOUNT OF ISSUE: \$1,478,000.00
DATE OF ISSUE: October 15, 2004 (Series 2004B)
PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (La Riva Est Project)

COUNTY: of Camden
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.000%	\$ 58,000.00	03/01/2005
2.300%	50,000.00	03/01/2006
3.375%	50,000.00	03/01/2007
3.375%	55,000.00	03/01/2008
3.375%	55,000.00	03/01/2009
3.500%	60,000.00	03/01/2010
3.625%	60,000.00	03/01/2011
3.875%	65,000.00	03/01/2012
4.000%	65,000.00	03/01/2013
4.000%	70,000.00	03/01/2014
4.625%	75,000.00	03/01/2015
4.625%	75,000.00	03/01/2016
	75,000.00	03/01/2017 *
	80,000.00	03/01/2018 *
	85,000.00	03/01/2019 *
	90,000.00	03/01/2020 *
	95,000.00	03/01/2021 *
	100,000.00	03/01/2022 *
	105,000.00	03/01/2023 *
	110,000.00	03/01/2024 *
5.000%	740,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$1,461,587.85

INTEREST RATE: 4.8204%

ASSESSED VALUATION: \$814,005,905

INDEBTEDNESS: (Including this issue) \$5,994,391.67

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable